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**ASX RELEASE**

19 August 2011

The Manager
Company Notices Section
ASX Limited
20 Bridge Street
SYDNEY
NSW 2000

Dear Sir/Madam

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) - Issue of Stapled Securities

This notice is given by Ardent Leisure Limited (ACN 104 529 106) (“the **Company**”) and Ardent Leisure Management Limited (ABN 36 079 630 676) (“the **Manager**”) in its capacity as responsible entity of Ardent Leisure Trust (ARSN 093 193 438) (“the **Trust**”) for the purposes of sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) (“**Corporations Act**”). The Company and the Manager (as applicable) advise that:

- (a) The Company and the Manager have issued 350,956 new AAD stapled securities (“**New Securities**”), each comprising one unit in the Trust (“**Unit**”) and one ordinary share in the Company (“**Share**”), at nil issue price to employees under the terms of the Deferred Short Term Incentive Plan.
- (b) The Company has issued the Shares comprising a component of the New Securities without disclosure to an investor under Part 6D.2 of the Corporations Act;
- (c) The Manager has issued the Units comprising a component of the New Securities without disclosure to investors under Part 7.9 of the Corporations Act;
- (d) as disclosing entities, the Company and the Manager are subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Company has:

Ardent Leisure Group

Comprising

Ardent Leisure Trust ARSN 093 193 438

(Manager: Ardent Leisure Management Limited ABN 36 079 630 676, AFS Licence No. 247010) and

Ardent Leisure Limited ABN 22 104 529 106

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- (i) complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) complied with section 674 of the Corporations Act;
- (f) as at the date of this notice, the Manager has:
- (i) complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Manager in its capacity as responsible entity of the Trust; and
 - (ii) complied with section 674 of the Corporations Act as it applies to the Manager in its capacity as responsible entity of the Trust ;
- (g) as at the date of this notice, there is no excluded information (as that term is defined in subsections 708A(7) and 708A(8) and 1012DA(7) and 1012DA(8) of the Corporations Act, as applicable).

Yours faithfully

Alan Shedden
Company Secretary

Ardent Leisure Group is a specialist operator of leisure and entertainment assets across Australia, New Zealand and the United States. The Group operates Dreamworld, WhiteWater World, Skypoint, d'Albora Marinas, AMF and Kingpin bowling centres and Goodlife fitness centres across Australia and New Zealand. The Group also operates the Main Event family entertainment centres in the United States. For further information on the Group's activities please visit our website at www.ardentleisure.com.au

Ardent Leisure Group

Comprising

Ardent Leisure Trust ARSN 093 193 438

(Manager: Ardent Leisure Management Limited ABN 36 079 630 676, AFS Licence No. 247010) and

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Ardent Leisure Group (ASX:AAD)

ARSN/ACN

Ardent Leisure Trust (ARSN 093 193 438)
Ardent Leisure Limited (ACN 104 529 106)

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|-------------------------------|
| 1 | +Class of +securities issued or to be issued | Stapled securities |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 350,956 securities |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid stapled securities |

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Appendix 3B
New issue announcement

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>The securities will rank equally with existing securities from allotment.</p>				
<p>5 Issue price or consideration</p>	<p>Nil consideration for securities issued under the Deferred Short Term Incentive Plan.</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>350,956 issued to employees under the terms of the Deferred Short Term Incentive Plan.</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>19 August 2011</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1729 997 1758">Number</th> <th data-bbox="997 1729 1283 1758">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1758 997 2007">318,498,934</td> <td data-bbox="997 1758 1283 2007">Stapled Securities</td> </tr> </tbody> </table>	Number	+Class	318,498,934	Stapled Securities
Number	+Class				
318,498,934	Stapled Securities				

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	N/A

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No change to policy from this issue
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Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
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12	Is the issue renounceable or non-renounceable?	
----	--	--

13	Ratio in which the +securities will be offered	
----	--	--

14	+Class of +securities to which the offer relates	
----	--	--

15	+Record date to determine entitlements	
----	--	--

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
----	--	--

17	Policy for deciding entitlements in relation to fractions	
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Appendix 3B
New issue announcement

- 18 Names of countries in which the entity has ⁺security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺security holders
- 25 If the issue is contingent on ⁺security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

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28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	
33	⁺ Despatch date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

⁺ See chapter 19 for defined terms.

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Appendix 3B
New issue announcement

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought
- 39 Class of +securities for which quotation is sought
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
-

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

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42 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 38)

Number	⁺ Class

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



..... Date: 1 August 2011

Print name: Robert Alan Shedden
Company Secretary

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